# Project Proposal Guidelines

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*Error! Bookmark not defined.*
Overview

For probably the first time in your undergraduate program, you are required to propose a larger project than likely you’ve ever done and to carry it out to completion. In teams of two to four students, you will be working on the common project but individual team members will be required to take on responsibilities for specific work for which each will be held accountable. Interaction, collaboration and assistance are allowed and expected, but each person will receive an individual mark for his/her work performed in the project.

The first step in this process is the Project Proposal. For an overview, and some hints on common problems at each stage, see Introduction to ECE496 on the Overview page of the course menu.

Project Proposal Introduction

The Project Proposal is a team document that is much like the PR/PMP (Project Requirement/Project Management Plan), the CDS (Conceptual Design Specification) and some of the FDS (Final Design Specification) you did in first year, all rolled together. It provides the following:

- background/motivation, goal, project requirements
- alternate design solutions,
- justification for your choice of solution (the “design”),
- a breakdown of the design into parts (modules)
- a set of system tests to prove the final outcome will meet the goal and
- a plan (budget and timeline) to execute the design and tests by the time the final report is due in March.

Some of what you were asked for in first year (client analysis for example) are not explicitly asked for here. You are expected, however, to provide enough reasoned information so that both your supervisor and administrator can understand what you are doing, why you are doing it, and the approach you will be taking. So it is up to your team to decide if a client analysis is important and should be included in the proposal information.

Using the information from your proposal, your supervisor and administrator should be able to understand the project well enough that we can help you to detect any serious issues and to address them during or prior to the design review meeting.

A good project proposal takes time to develop and involves the entire team, the supervisor, and the administrator, and you will probably find that it is not easy to generate this document. A popular misconception is that 'all this writing' takes one away from the 'real' design. In truth, producing this document will force you to work on your ‘real’ design all along, only at a highly-efficient system level which is often quite unfamiliar for most students and new engineers.
Get as much help as you can from your supervisor. Remember, however, that it is ultimately your project and that you, not your supervisor, are accountable for it. It may be helpful to think of your team as a consulting firm with your supervisor as the ‘expert client’ who has a good understanding of the problem and the background, and your administrator as your manager who is monitoring your team’s progress and performance.

Expectations for the Project Proposal Document and the Design Review

- Background research complete
- A proposal for a system design which will be defended by your team
- Not a final detailed design, although the approach for detailed design should be understood
- Understanding of the full design space

*It is fully understood that the final design could differ from this proposal as the details are worked out and certain approaches prove problematic.*

Resources

- ECE298 Course Notes (ECE298 was a course in system design, replaced in part by ECE297), Chapter 3

- *Design for Computer and Electrical Engineers* by J. Eric Salt and Robert Rothery (available on a short loan basis in the Engineering Library)

- *Designing Engineers*, McCahan, Anderson, Weiss, Kortshot, Woodhouse (draft version is available through Wiley; to be published 2014; contact p.anderson@utoronto.ca if you have problems getting to this and want it)

- Other design books and materials

Proposal Parts and Document Evolution

Note the following dependencies diagram. The links and flow should be established by your document:
The expectation is that you will develop all your deliverables iteratively. This will be done explicitly for the Project Proposal Documents. You will have the opportunity to submit two drafts (A and B) for evaluation before the final submission; only the final submission will be marked. The drafts give opportunity for you to submit work, get feedback and improve the final deliverable.

Draft A of the Project Proposal will not be graded, but will be reviewed by and discussed in a meeting between your team and a member of the Engineering Communication Program (ECP) to provide you with feedback for preparing the final version. When you submit Draft A, sign-up for an appointment at the ECP office. The sign-up instructions are here. The evaluation form which your team must bring to the meeting is at the end of this document. Once the Draft A evaluation is completed, the results will be posted on CoursePeer for you, your supervisor and the administrator to review. Draft B of the Proposal will not be graded, but will be reviewed by the administrator, and recorded on CoursePeer. The administrator alone will mark the final proposal.

The following table gives areas to target for Drafts A and B, and what sections are expected for the final proposal. (Every submission should have a cover page. You can, if you wish, add executive summary, table of contents, conclusion, and references in draft versions before the final submission in order to get feedback.) Notes on the sections follow.

If you don’t have everything ready for Draft A or B, submit what you have. While there is no “mark” for these, the more you have ready the more useful the feedback will be and the more likely you will be to improve your final product.
<table>
<thead>
<tr>
<th>Section</th>
<th>Draft A (Evaluated by ECP)</th>
<th>Draft B (Evaluated by Administrator)</th>
<th>Final Proposal (Marked by Administrator)</th>
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<tr>
<td>Draft A Evaluation Sheet, Top filled out</td>
<td>Only for draft A¹</td>
<td>X</td>
<td>X</td>
</tr>
<tr>
<td>Executive Summary</td>
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<td>Table of Contents</td>
<td></td>
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<td>X</td>
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<tr>
<td>Project Background</td>
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<td>Background and Motivation</td>
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<tr>
<td>Test Document (Embedded)</td>
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<tr>
<td>Project Goal</td>
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<td>Project Requirements</td>
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<tr>
<td>Validation and Acceptance Tests</td>
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<td>Possible Solutions and Design Alternatives</td>
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<tr>
<td>System-level overview</td>
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<tr>
<td>Module-level descriptions</td>
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<tr>
<td>Assessment of Proposed Design</td>
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<td>X</td>
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<tr>
<td>Feasibility Assessment (resources, risks)</td>
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<td>X</td>
<td>X</td>
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<tr>
<td>Work Plan</td>
<td></td>
<td>X</td>
<td>X</td>
</tr>
<tr>
<td>Gantt chart (with work breakdown structure)</td>
<td></td>
<td>X</td>
<td>X</td>
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<tr>
<td>Financial plan</td>
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<td>X</td>
<td>X</td>
</tr>
<tr>
<td>Conclusion</td>
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<td>Appendices</td>
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<td>Appendix A: Student-supervisor agreement form</td>
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<tr>
<td>Appendix C,D,etc.: Authors' appendices</td>
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<td>X</td>
</tr>
</tbody>
</table>

**Submission Dates, Times, Places**

For submission dates/times/places for drafts and final documents, see the master schedule. Note that not all submissions go to the same place!

**Document Format & Section Details**

See the Document Guidelines for overall information on document format and content. The following provides brief details on each section of the document not covered in the general guide. A more comprehensive guide for these sections is at the end of this document.

¹ See end of this document
**The Test Document**
The Goal, the Requirements and the Validation and Acceptance Tests constitute a separate subsection that will be maintained as the project evolves. You should have a separate cover page for the test document but embed it in your proposal document, then separate it out afterwards. You will bring it to the Design Review and the December meeting, and a copy will be submitted with the Progress Report and the Final Report.

**The Body**
In the body you will give the background for the project, the project goal, the project requirements, alternative and the selected design for the project and overview technical details of that selected design.

**Background and Motivation**
- Describe background for about for the level of an engineer entering 3rd year. Research is expected to support claims.
- Background should be enough to support the description of the goal and the discussion on alternative solutions
- Motivation can be that it is an interesting exercise in technology, an alternate way of implementing an existing technology or have some practical, novel place in what is available.

**Project Goal**
The project goal is a solution-independent statement that summarizes what your design project is to achieve. If you are doing a “proof of concept” or “scaled-down version” or similar, say so here!

**Project Requirements**
Provide a list of solution-independent target project requirements which will be used to evaluate the success of your project. There are three divisions:
- Functional requirements [must-have to fill goal]
- Constraints [legislated or client-enforced]
- Objectives [nice to have. Traded off against cost, time, other objectives]

Note:
- All must be testable. If you can’t write a test, further decomposition or specification is needed.
- Set a project scope (functionality) that is doable in the time you have. Remember about integration, testing, deliverables and the effects of loading of other courses.
- See the detailed section on requirements for information about research projects and software projects involving incremental development.
Validation and Acceptance Tests

Every requirement must have at least one associated test to confirm it works. One test may cover several requirements. There are usually additional tests specified to validate that the goal has been satisfied.

Possible Solutions and Design Alternatives

Describe design alternatives, comparing with the design you choose. Develop these alternatives before you select one.

DO NOT ESTABLISH A DESIGN CHOICE, AND THEN THINK ABOUT ALTERNATIVES JUST TO GET THIS DOCUMENT DONE.

Assessment of Proposed Solution

Comment about the strengths, weaknesses, and trade-offs made in the proposed solution. What reasons led you to choose this solution over some of the others you explored? This section does not need to be long, but ensures that you can provide some justification for your design decisions to date.

Describing an Initial Technical Design

This should describe how the system works, break the system into modules and describe the modules including inputs and outputs. A system block diagram is almost always included, with labels on the modules and the interconnections. Indicate which modules you are purchasing and which you are designing.

Work Plan

Here are the key elements of a work plan:

- A Gantt chart or other type of plan that indicates a schedule of delivery of parts of your project. Typically this will include a work breakdown structure in the tasks.
- A financial plan
- A Feasibility Assessment

Notes:

- One person and only one person must be assigned responsibility for each task
- The chart must be readable in all versions submitted.
- The tasks must not be open-ended. It must be clear when they are finished. So “Research Microprocessors” is not enough. “Select Microprocessor” would be a correct alternative, since this is closed with the decision “We are using microprocessor xxx”.
- The financial plan should include everything that would normally cost money, excepting your time, even if parts and facilities are provided for “free” but are normally charged out.
- The financial plan should also include income, including student $100 contributions and anticipated other income.
The feasibility assessment should outline the available skill set of the team appropriate to the project, resources available that you will use and a risk assessment and how the risk might be handled.

**Appendix A of your report: Student-supervisor agreement form**

The agreement is available in Word and PDF formats in the Attachment Dump – check the left hand menu of the course website. The agreement must be signed by your team and your supervisor, and must be included in the hard copy of the final Project Proposal. It is not required for the electronic copy.

**Appendix B of your report: Report Attribution Table**

The report attribution table summarizes the contribution of each team member to the project proposal. The table is available in Word and PDF formats in the Attachment Dump – check the left hand menu of the course website. Complete the table, showing the initials of each team member in a separate column, and using the abbreviations shown. This sheet must be signed by all team members, and must be included in the hard copy of the final Project Proposal. It is not required for the electronic copy.

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**Details of Parts of the Proposal Body**

This section is included to provide further detail and description for those looking for additional guidance or example.

**Background and Motivation**

This section is aimed at demonstrating your team’s understanding of the technical problem and ‘the big picture’. Provide a background (at about the level of an engineer entering 3rd year), context [Design Notes, chapter 4] and motivation for your project. A good project is not following a recipe; what makes your project different than what is available? (Note that if the implementation of an existing product is not obvious and is not available, or can be done in an alternate way, then implementing would still make a reasonable project.)

The work may just be an interesting exercise in technology, or may have direct or indirect practical application. It could improve reliability, cost, or ease of use over available technology. It may deal with some interesting challenges.

Understanding the problem in the context of the bigger picture requires that you do a literature search, and you should be prepared to put in enough time to build your case. Provide relevant references to original sources of information. References to webpages (like Wikipedia) are generally inadequate, unless they can be justified (e.g. datasheet for components). Wherever possible, reference original sources such as journals, books, and technical standards, and provide complete information in a standard format (Refer to examples from IEEE on the course website.)

**Previous Background Work** (if applicable)
Many uncertainties about risks are answered in the course of working on a problem. In this respect, teams that have actively worked on their project over the summer have a key advantage, and so should briefly highlight some of the key challenges they have already overcome. Evidence here provides strong support of the feasibility of the remainder of the project. These teams can include some of their previous work as an attachment in the appendix.

**Project Goal**

The project goal is a statement that summarizes what your design project is to achieve. It can be general and non-technical but should give direction to the entire project. It is NOT just the statement your supervisor used to describe the project. Refer to [Design, Section 3.2] to find both good and bad examples of project goal statements. Two key points are to focus on the desired result, not the solution or implementation, and to establish some criteria for which the success of the project can be evaluated.

Design projects can take many forms. There are those that have hard functional goals but the details of the methodology are left undefined. An example of this type is the building of a microprocessor simulator. Another type, common to research-oriented projects, is a feasibility study or experiment where the result of the study is not known; however the setup of the study is a hard functional goal. Such projects may be somewhat harder to define but must meet the same requirements for verifiable project goals. One aid in these cases is to think of what has to be specified to guarantee that another team could exactly duplicate the experiment.

**Project Requirements**

Provide a list of target project requirements which will be used to evaluate the success of your project. Project requirements can be divided into three categories [Design Notes, Section 5.2]:

- **Functional requirements** [must-have to fill goal]
- **Constraints** [legislated or client-enforced]
- **Objectives** [nice to have. Traded off against cost, time, other objectives]

Functional requirements and constraints should be clearly worded in pass/fail terms and in a way that can be verified, which implies a corresponding set of verification tests will be needed as discussed in the next section. Project objectives, unlike functional requirements and constraints, are not intended to be pass/fail in nature, but are used to indicate the desirable aspects of the final design. The number of requirements depends largely on the project, but at this early stage, the list should not be very long, but enough to capture the essence of your project. The point is to be complete, but not to constrain your design unnecessarily. Use the Requirements Checklist in [Design Notes, Section 5.4] to guide you. Here is an example table where the categories of requirements are combined:

<table>
<thead>
<tr>
<th>Project Requirement</th>
<th>Description</th>
</tr>
</thead>
<tbody>
<tr>
<td>Output: 10.0 +/- .2 V, max. current 10A.</td>
<td><strong>Functional requirement</strong>: output specification of power supply</td>
</tr>
<tr>
<td>Size: maximum</td>
<td><strong>Constraint</strong>: This is the size of the available space in</td>
</tr>
<tr>
<td>10 cm x 10 cm x 2 cm</td>
<td>the target vehicle</td>
</tr>
<tr>
<td>----------------------</td>
<td>-------------------</td>
</tr>
<tr>
<td>Manufactured cost (in thousands): $250 or less</td>
<td><strong>Constraint</strong>: A higher cost will make the item unprofitable through reduced sales.</td>
</tr>
<tr>
<td>Minimize weight</td>
<td><strong>Objective</strong>: the lower the better (weight not significant below 100 grams)</td>
</tr>
</tbody>
</table>

**Notes on requirements:**

- Requirements should be free of implementation details. (e.g. Yes: ‘The unit shall determine the highest frequency component in the signal’. No: ‘The unit shall have an A/D converter and microcontroller, which determines the highest frequency component in the signal.’) [Design Notes, Section 5.4].
- Take care to phrase functional requirements and constraints in a way that can be verified (e.g. ‘it must be yellow’ or ‘it must weigh less than 1 kg’). There are some common words/phrases that are often used but which should be avoided. Some examples and ways of circumventing the problems associated with the use of these words/phrases can be found here.
- Some parameters can be in multiple categories. For example, you may have a maximum allowable weight of 1 kilogram, a function, and an objective of low weight.
- Each requirement must clearly support the original project goal, or you must show this connection.
- Some requirements may not directly relate to the final result but may be necessary for testing or other intermediate goals (e.g. ‘create a user interface to monitor and modify the state of the state machine.’). See [Design Notes, Section 5.4] for both good and bad examples.
- For Research Projects: If you are doing a research project, determining the project requirements may be more difficult. Consider the following questions with the help of your supervisor:
  - What would we need to specify in order to get a research grant?
  - What would we need to specify in order that someone else could repeat this research and get the same results? This is a key requirement for publishing research.

For example, a recent project (an award winner!) involved forming optical light channels in plastic using a focused laser to change the refractive index of a path through the plastic. Some of the requirements for this project would concern:
- the types of plastic(s) that would be investigated for this use
- the type of laser(s), power setting(s) and focus setting(s) that would be investigated
- the other equipment that would be needed, including the equipment used to test the success of the methods used.
- The types of experiments and test results required to characterize the performance of the fabricated devices.

Clearly, because it is a research project, all of the answers are not known, including how successful the effort will be. However, even negative results are important in research and
still indicate a successful project. Also, very important in research will be the risk strategies which you will start to develop in this document. What would you do if the initial plastic selected did not work?

- For software projects (and similar-minded projects): Evolutionary development methods are acceptable, including agile programming methods, BUT we still expect you to produce a target for your year’s work. Your Gantt chart, or equivalent, can show your expected cyclical deliveries of progressive deliveries of features. What is unacceptable is anything that can be interpreted as “we will work in an evolutionary manner, delivering whatever is ready come March.”

**Setting an Appropriate Scope for your Project**

One of the major challenges when setting the project goal and requirements in the early stages of a project is in establishing an appropriate scope for the project. A common mistake is to be too ambitious and to set a scope that is too broad initially, and to be forced to repeatedly redefine the project until the final result has only a small resemblance to the initial proposal. On the other hand, setting a scope that is too limited will affect your evaluation if the project is considered too easy or trivial (e.g. setting up a simple web site). Be realistic: your design project is one of five courses in each semester. As such, each student is expected to spend about a full day a week on it. For team of three, this represents about 500 hours of work over the school year. In industry, this would translate to an effort of about 3 person-months. What can you realistically expect that your team will accomplish in the given time, with the given resources?

Set out a clear scope for your project. Point out the team's key contributions to the final result, and then take advantage of outside resources for the rest. There is no need to implement everything from scratch. Utilize existing resources off the web, commercial software and hardware, resources provided by your supervisor, the Design Centre, etc. to look after aspects of your project that lie beyond the scope of your own work. However, you must make clear what work is yours (original) and what work is borrowed (and to properly acknowledge or reference that work).

You should also explicitly state what parts of the final system actually lie outside your project. For instance, if you are designing the controller for an airplane, you should state that testing your controller in a real airplane is outside the scope of your project and that you plan to use a commercial flight simulator instead for testing and the final demonstration.

A note concerning research projects: Research projects are, by their nature, less likely to follow a specific path. The “project” in the research is the process, not the result. For example, consider the team in a previous year that investigated the use of lasers to produce optical pathways in plastic. Their project proposal outlined their initial approach to the problem: The equipment they would use, the constraints they had, the preparation of the samples, the sources of errors and the techniques they would use to discover and to minimize this errors. Over the year the experiments were adapted as they found new information and as they refined and altered their techniques. These changes were expected, but they could be done only because they had a good initial grasp on the problem and potential methods of attacking it. Eventually this team found some very important results, but they were evaluated on the process they used, independent of their success in the experiments.
Research project teams should work closely with their supervisors to first define a clear research question (embedded in the project goal), then draw up a plan on how to carry out the investigation, and provide clear, verifiable requirements for each phase of the investigation that can be used to confirm the team's progress. In this way, it is possible to successfully achieve the project goal in a research project even if no clear answer is found to the original research question.

**Validation and Acceptance Tests**

In this section, describe how you would validate your final design and prove that it satisfies the project goal and requirements [Design Notes, Chapter 13]. Consider how you would demonstrate your successful project at the final Design Fair. Alternatively, if you were the paying client, describe the tests you would perform to qualify this product before buying this product. Provide details where possible, including the test equipment, diagnostic software, special arrangements, or test “jigs” that might be required. If you will be doing statistical measures, indicate the number of samples you will test. The point here is to keep your end goal in mind right from the start of the project.

**Technical Design**

**Possible Solutions and Design Alternatives**

In this section, you explore and discuss different possible solutions and design alternatives. Exploring possibilities is often neglected by designers eager to start on the first idea that comes to mind. Often, however, the first solution isn’t the best. For instance, you may have in mind an implementation using a keyboard, but when you work back to the requirements you may realize that it is only the user control aspect that is required, and thus you can do it all from the attached personal computer. The key to designing is coming up with alternatives, and it is in exploring alternatives that you come to appreciate the inevitable design trade-offs that you will face.

DO NOT ESTABLISH A DESIGN CHOICE, AND THEN THINK ABOUT ALTERNATIVES JUST TO GET THIS DOCUMENT DONE.

Some alternatives may differ only in small variations in implementation, others may be quite different. You should provide enough of an evaluation of each choice to justify your selection of the proposed solution. Provide a preliminary assessment of the different design alternatives in terms of the project goal and requirements you’ve laid out. Create a comparison table if necessary [See Design Notes, Chapter 9 for more ideas].

You may find that this section and the next naturally collapse into a single section, or that you wish to keep them separate.

**Assessment of Proposed Solution**

Comment about the strengths, weaknesses, and trade-offs made in the proposed solution. What reasons led you to choose this solution over some of the others you explored? This section does not need to be long, but ensures that you can provide some justification for your design decisions to date.
**Describing an Initial Technical Design**

Once you have explored a few design alternatives and their associated trade-offs, you can proceed to propose an initial technical design based on your best design ideas. Do not rush into this stage; even in the final draft of your Project Proposal, you can make the proposed design suitably open to give you the flexibility to define uncertain aspects later. The key is to begin breaking down the overall design into smaller modules and design tasks in order to develop an initial work plan.


**System-level Overview**

Begin by summarizing the entire design at the highest level. You may, for instance, explain the principle of operation, the algorithm, or the process flow or stages of an investigation of a more research-oriented project. Make clear if the approach chosen is based on existing, well established technology or innovative ideas. If your approach is based on existing work, you do not need to provide a detailed explanation; simply point out the approach you wish to use and back it up with a relevant reference.

Provide a **System Block Diagram** that breaks down the overall design into its key modules or blocks. Label all inputs and outputs of each module. Modules should have single purpose, be easily described, and should represent a unit that can be designed separately and assigned to an individual team member. [see Design Notes: Section 6.2 Block Diagrams] [see Salt & Rothery, Section 4.4 Block Diagram Basics] [Ford & Coulston, Chapter 5]. Also see Design Notes, Section 5.5 UML2 for ideas on a variety of different diagrams (e.g. state machine, interaction diagrams) you can use to best represent the operation of your system design and/or its modules.

**Module-level Descriptions**

Describe or define each module in the system block diagram. Provide enough detail that it is clear how they work with each other in the system. You should also make clear any module requirements where the module affects the adherence of the system to the overall requirements. Also define the inputs and outputs of each module (e.g., RS-232 protocol) [see Ford & Coulston, Chapter 5] [see Salt & Rothery, Section 4.5, and Section A.4.7 for examples].

**Work Plan**

This section focuses on managing your project. How do you plan to divide up and schedule the work, and how can you adapt your project and/or work plan if you run into difficulties? Here are the key elements of a work plan:

- A work breakdown structure (WBS)
- A Gantt chart or plan that indicates a schedule of delivery of parts of your project
- A financial plan
A Feasibility Assessment

These elements are described in the sections that follow.

**A Work Breakdown Structure (WBS)**

A Work Breakdown Structure (WBS) is a hierarchical representation of all the tasks that must be accomplished to complete a design project. It need not be included by itself, but must appear as the task list in the Gantt chart.

Example: WBS for weekly lawn maintenance

<table>
<thead>
<tr>
<th>Task #</th>
<th>Task</th>
<th>Jack</th>
<th>Jane</th>
<th>John</th>
</tr>
</thead>
<tbody>
<tr>
<td>1</td>
<td>Cut Grass</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>2</td>
<td>Cut front lawn</td>
<td>R</td>
<td></td>
<td></td>
</tr>
<tr>
<td>3</td>
<td>Cut back lawn</td>
<td>R</td>
<td></td>
<td></td>
</tr>
<tr>
<td>4</td>
<td>Cut sides</td>
<td></td>
<td></td>
<td>R</td>
</tr>
<tr>
<td>5</td>
<td>Trim Edges</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>6</td>
<td>Trim property boundaries</td>
<td></td>
<td>R</td>
<td></td>
</tr>
<tr>
<td>7</td>
<td>Trim around garden</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>8</td>
<td>Trim around trees</td>
<td></td>
<td></td>
<td>R</td>
</tr>
<tr>
<td>9</td>
<td>Trim Bushes</td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>10</td>
<td>Prune side hedges</td>
<td></td>
<td>R</td>
<td>A</td>
</tr>
<tr>
<td>11</td>
<td>Prune back hedge</td>
<td></td>
<td></td>
<td>R</td>
</tr>
</tbody>
</table>

R = Responsible, A = Assisting

The above example illustrates the decomposition of work into manageable elements, each of which could be performed by an individual and each of which can be traced to a measurable completion in support of completing the overall job. Note that there is no overlap or duplication of activities.

**WBS Checklist:**

- Assign the *responsibility* of a task to only one person. This does not mean you cannot assist one another. In the end, however, each student is responsible for reporting a clear set of tasks and for showing a clear individual contribution to the project. The person responsible for a task should be the dominant contributor. Break down the task if it is too large for one person to complete, and reassign tasks if necessary. Tasks should take 1-2 weeks of time during the term (assuming that all your courses are equally loading).
- Each task should have both a number and a description for readability and for easy referencing in the Gantt chart and in future reports.
- Ensure each task has a clear starting point and end point.
- Every task MUST have a verifiable/measurable result. So “Research Microprocessors” is not enough. “Select Microprocessor” would be a correct alternative, since this is closed with
the decision “We are using microprocessor xxx”. Creating “testing” as a separate task is NOT acceptable. If “create the communications software” does not include test of the software (perhaps using test data) then it is not a well-formed task.

**Gantt Chart**
The Gantt Chart presents a scheduling of the tasks in a WBS [Design Notes, Section 10.3]. Continuing with the Lawn maintenance example, below are two sample Gantt charts that illustrate the effect of the number of people on the scheduling of tasks.

![Gantt Chart Example](image)

**Figure 2:** Gantt Chart if one person does the Lawn Maintenance.

![Gantt Chart Example](image)

**Figure 3:** Gantt Chart if three people do the same Lawn Maintenance with their own set of equipment. Note that ‘Trim Edges’ cannot be done until the grass has been cut and that having a team of three does not cut the time required by a factor of three in due to the logical dependencies.

The work elements are logically sequenced in time. Some work may be concurrent. Each task generally has predecessor task(s) and successor task(s). To create your Gantt chart, a sample template using Microsoft Excel can be found in the Attachment Dump. You can also use a standard scheduling software program such as Microsoft Project Manager (available in the ECS Windows facilities).

**Gantt chart Checklist:**
For readability, fit your Gantt chart onto a single page. If there are too many tasks on the WBS to fit onto a single sheet, include only the most important and/or combine related tasks into a single item.

Label each task on the Gantt chart with the person that is responsible. Alternatively, you can use a different bar pattern for each person. Do NOT use different colours as they are hard to distinguish in black in white printouts.

Apart from holidays, there typically should be no gaps or 'dead time' for any team member where others are working.

Every element should have allowance for setup, testing and rework. This is particularly true of the system integration, where modules may need revamping when they don’t “fit” together.

Avoid cluttering up the Gantt chart with tasks relating to the course deliverables (documents, posters, presentations). Writing reports and giving presentations are understood to be part of your work. If you wish to point these out, you can simply mark the due dates down as milestones.

Is the work duration longer than 3 weeks? If so, the task should probably be broken down into smaller tasks. Generally, smaller duration tasks are more easily measurable and controllable. Long duration tasks tend to “hide” progress or worse “lack of progress”.

Alternatives to a Gantt chart are acceptable, provided they show a clear path to project completion with measurable, dated module delivery points.

It is expected that things will change. Order of execution may change; tasks may be done faster or slower than first expected; technical problems and their solutions will alter things. However, the Gantt chart should show that you have thought about every step in the proposed process, and have come to realistic (although initial) determinations of time and effort of these steps.

Financial Plan

This section documents the costs of the project, which can include parts, computer hardware, software licenses, rental costs, etc. The Financial Plan consists of a budget table and an explanation of contingency arrangements if the necessary funding for the project is not acquired. You need not include your time, but should include “free” items that would cost money in industry, budgetted at $0.

Budget Table

All budgets should be prepared in accordance with the following set of rules:

1. We look to each student to cover at least the first $100 of expenses from their design project before seeking special funds. Apart from help from their supervisors, the department also has a special budget to support students with purchases towards their design projects. The budget is limited, but all teams can apply and funding will be awarded based on the strength of your justification for funding. Any rewarded money will not be available until considerably later in the project, so you or your supervisor will have to purchase the items. Make sure you have a contingency plan in place in case you do not receive funding. There are projects available requiring no funding from students.
2. List as separate items the expected amount contributed by the students, the supervisor, and the industrial sponsor (if applicable).
3. Determine the amount requested from the Design Centre: subtract the net cost from the net contributions.
4. Flag those components/assemblies that you or a team member wishes to keep at the conclusion of the course. These items should be put in as $0.
5. Identify the items of higher priority and give a short explanation regarding your contingency arrangements in case you are not successful in receiving the funds or receive only partial support (see below). Example:

"Priority 1) GPS Receiver: we propose to create logic that represents the signal coming from the GPS receiver in case we are not able to obtain funds to purchase the GPS receiver. This will require the following changes to our Technical Solution, Work Plan, and Financial Plan ..."

**Note:**
- A suitable format for the budget request is shown below
- The process for actually requesting funding from the Design Centre is separate from this report. Students should refer to the Budgets and Funding page found in Development Particulars on the course website for detailed instructions.
- For services from a technician or contractor, you should provide a cost breakdown and detailed work plan submitted by the contractor.

<table>
<thead>
<tr>
<th>Item</th>
<th>Priority</th>
<th>Cost/per unit</th>
<th>Is it Free? (y/n)</th>
<th>Quantity (# or hours)</th>
<th>Total Cost</th>
</tr>
</thead>
<tbody>
<tr>
<td>GPS receiver (quote attached)</td>
<td>1</td>
<td>$300.00</td>
<td>n</td>
<td>1</td>
<td>$300.00</td>
</tr>
<tr>
<td>DSF board (quote attached)</td>
<td>2</td>
<td>$400.00</td>
<td>n</td>
<td>1</td>
<td>$400.00</td>
</tr>
<tr>
<td>Software NN</td>
<td>1</td>
<td>$50.00</td>
<td>n</td>
<td>1</td>
<td>$50.00</td>
</tr>
<tr>
<td>Software MM</td>
<td>NA</td>
<td>$45.00</td>
<td>y</td>
<td>1</td>
<td>NA or $0.00</td>
</tr>
<tr>
<td>Technicians time (quote or e-mail response from supervisor attached)</td>
<td>2</td>
<td>$30.00/hr</td>
<td>n</td>
<td>5 hours</td>
<td>$150.00</td>
</tr>
<tr>
<td>Total contribution for 3 students</td>
<td>NA</td>
<td>$-100</td>
<td>n</td>
<td>3</td>
<td>$-300.00</td>
</tr>
<tr>
<td>Contribution from supervisor or outside sponsor</td>
<td>NA</td>
<td>$-100</td>
<td>n</td>
<td>1</td>
<td>$-100.00</td>
</tr>
<tr>
<td>Net Amount Requested from Design Centre</td>
<td>NA</td>
<td>NA</td>
<td>NA</td>
<td>NA</td>
<td>$500.00</td>
</tr>
</tbody>
</table>

**ITEMS TO BE KEPT AND PAID FOR BY THE STUDENT**

<table>
<thead>
<tr>
<th>Item</th>
<th>Priority</th>
<th>Cost</th>
<th>Is (purchased)</th>
<th>Quantity</th>
<th>Total Cost</th>
</tr>
</thead>
<tbody>
<tr>
<td>Software YY</td>
<td>NA</td>
<td>$65.00</td>
<td>y</td>
<td>1</td>
<td>$65.00</td>
</tr>
<tr>
<td>Hardware XX</td>
<td>NA</td>
<td>$250.00</td>
<td>n (previously purchased)</td>
<td>1</td>
<td>$250.00</td>
</tr>
<tr>
<td>Computer</td>
<td>NA</td>
<td>$1,200.00</td>
<td>n (previously purchased)</td>
<td>1</td>
<td>$1,200.00</td>
</tr>
<tr>
<td>Palm Pilot</td>
<td>NA</td>
<td>$700.00</td>
<td>y (purchased)</td>
<td>1</td>
<td>$700.00</td>
</tr>
</tbody>
</table>

Explanation of contingency arrangements: (refer to description in the instructions)
Feasibility Assessment

This section is meant to help your team, supervisor, and administrator assess the feasibility of your proposed project. This is not a marketing exercise: try to provide a fair and honest assessment of your proposal, balancing both its strengths and weaknesses. There is nothing wrong with identifying major deficiencies in your project; in some businesses, fewer than one in ten projects results in a commercially viable product. Identifying weaknesses and putting together a plan to address those weaknesses early on is a crucial part of the design process. It also helps your supervisor and administrator in their roles as effective mentors and guides.

Here are some of the key issues you should address in this section. Be brief - a sentence or two is probably enough to cover each issue. Also, these issues do not need to be addressed in any particular order and may be combined or reorganized to flow logically:

Skills and resources:
- What are the key skills, knowledge and resources you need for this project?
- What portions have you already acquired and what portions are currently lacking? How do you plan to obtain what you still need? Examples:
  - From the web: free or open source software, technical standards, expert forums
  - From your supervisor: graduate researchers, lab space and equipment, etc.
  - From the Design Centre (SFB520): facilities for making and soldering printed circuit boards, used hardware from past design projects, computers, test equipment, etc.

Risk Assessment:
In this section, describe the risks that the project could face (risk identification) and how you plan to deal with them (risk mitigation). An example of a risk would be that a particular component you envision might prove impossible to implement, and a corresponding risk mitigation strategy would be attempting to prototype the riskiest portion of your project as a feasibility assessment of the whole project. This would be coupled with a ‘fall-back’ plan as to what you would do should this prototype fail. Merely, stating that risks will not occur, or that risks will be mitigated by working harder does NOT constitute back-up plan!

This section should not be very long and you should focus on one or two real risks to your project (most likely technical risks but there could be others as well). Minor risks that will cause little disruption in schedule do not need to be addressed. Note that something that is technically challenging (or difficult to implement) may not necessarily be a significant risk to the project, if its failure does not affect the overall project goals or requirements (for example, the task may relate to a project objective for an additional feature, rather than a core requirement).

Note: when addressing risks, focus on the most likely ones that are specific to your project. Some students ponder the risks of having a team member drop out of school, or losing all their work due to a computer crash. Such discussions aren't particularly helpful in planning your project. A more specific and effective series of questions might be

- What happens to other components and to the project if component X that I’ve designed for my system fails to meet specifications or takes significantly longer to develop?
Can I change the specifications, demonstrate a lower performance system, or remove some features of my final design and still maintain the essential aspects of my project?

What if our initial plan to build a real prototype proves unfeasible? Could we demonstrate our design or part of our design using a computer model instead? What would the limitations of this computer model-based prototype be? How would the project goal, requirements, and scope be modified to ensure that the new, redefined, project remains challenging?

The key idea is to think of ways that you can modify the scope of your project so that you can show some partial success in realizing your Project Proposal by the end of the school year. More information and additional examples in [Design Notes, Chapter 11].

**Risk in Research Projects:** Often, a research project will have above-average risk and this section may need to be longer. If the ‘Technical Design’ section describes your intended initial strategy, this section should describe alternate directions that will be taken if experimental results indicate that the initial strategy is no longer what should be done. Here, the ‘risk’ is that the experimental result or some intermediate result not be as expected (and the probability of this could be high) and the mitigation is the determination of an alternate goal or an alternate route to the original goal.
Appendix A – Measurable Objectives

The following table illustrates some common problems that students face when they try to come to grips with the meaning of “measurable objectives”. A response to these problems is also given.

<table>
<thead>
<tr>
<th>Word or phrase that does not constitute a measurable objective</th>
<th>How do you make it measurable?</th>
<th>How do you make yourself credible?</th>
</tr>
</thead>
<tbody>
<tr>
<td>optimal</td>
<td>State project performance goal (target) and how it compares to standard products</td>
<td>Need to make reference to the literature where the numbers or arguments are made. Give a hard number, range of numbers etc.</td>
</tr>
<tr>
<td>cost effective</td>
<td>Need to state why it is cost effective. $ saved by the proposed product etc.</td>
<td>Need to make reference to the publications where the numbers or arguments are made.</td>
</tr>
<tr>
<td>improving efficiency</td>
<td>Must be able to qualify and indicate measure of efficiency.</td>
<td>Need to make reference to published material showing current levels.</td>
</tr>
<tr>
<td>state-of-the-art</td>
<td>Explicitly state why it is the best and give an example of the current state.</td>
<td>Need to back your claims up with a literature search</td>
</tr>
<tr>
<td>larger</td>
<td>Give a number</td>
<td>Back your claim up with evidence quoted in the literature</td>
</tr>
<tr>
<td>smaller</td>
<td>Give a number</td>
<td>Back your claim up with evidence quoted in the literature</td>
</tr>
<tr>
<td>improved process</td>
<td>How is it improved? What tangible improvements are there over the current process (eg. power saved xxx, time saved xxx, reliability improved xxx, quality improved xxx; state the performance improvement)?</td>
<td>Back your claim up with evidence quoted in the literature</td>
</tr>
<tr>
<td>user friendly</td>
<td>This is a subjective attribute of a user interface like a GUI. It is commonly used to show that some effort will be placed on effective interface design, however it is not.</td>
<td>Do not present this as a measurable objective unless some metric or comparison is included in the work. Polls of peers is OK, but somewhat weak. Better to have hard targets like: No place more than 3 clicks away from the main menu or follows the process recommended for this procedure (and give reference)</td>
</tr>
</tbody>
</table>
Appendix B - ECE 496 Draft A Workshop Sign-up Instructions

Sign up sheets are posted on the bulletin boards of Sandford Fleming B670.

1. Select a time when all your team-mates can be at the meeting.
2. Sign up for a time slot: Neatly print the name of your project, the name of a contact person – this should be the person responsible for this milestone – and the e-mail address of the contact person.
3. Write on the front of your proposal: the Session Code, which is two letters and a number (for example, GT4) as well as the time and date of the appointment. Drafts that are missing this information will NOT be sorted.
4. Make a record for yourself of the date, time and session code so that you will not forget.

NOTE: Once the appointments are made and the drafts are distributed to tutors, meeting times cannot be changed.
Please, arrive at your appointment on time.
Appendix C – Draft Evaluation Sheet

ECE 496Y Project Proposal Evaluation and Meeting Form

<table>
<thead>
<tr>
<th>Project No:</th>
<th>Supervisor(s):</th>
<th>* Session Code (e.g. GT4): [* fill in before submitting report]</th>
<th>* Meeting Date &amp; Time:</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td>ECC Staff (to be completed at the meeting):</td>
</tr>
</tbody>
</table>

Note that all sections are expected for the final proposal. Other sections may be submitted for a more complete review. G=good, A=adequate, NI=needs improvement

<table>
<thead>
<tr>
<th></th>
<th></th>
<th></th>
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<th></th>
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<th></th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
</tbody>
</table>

Executive Summary

<table>
<thead>
<tr>
<th>Background/Motivation</th>
<th>x</th>
<th>x</th>
</tr>
</thead>
<tbody>
<tr>
<td>Goal, Requirements</td>
<td>x</td>
<td>x</td>
</tr>
<tr>
<td>Validation/Acceptance Tests</td>
<td>x</td>
<td></td>
</tr>
<tr>
<td>Technical Design</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Solutions/Design Alternatives</td>
<td>x</td>
<td>x</td>
</tr>
<tr>
<td>System Level Overview</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Module Level Descriptions</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Assessment of Proposed Design</td>
<td>x</td>
<td></td>
</tr>
<tr>
<td>Feasibility Assessment</td>
<td>x</td>
<td>x</td>
</tr>
<tr>
<td>Work Plan</td>
<td></td>
<td></td>
</tr>
<tr>
<td>Gantt chart / Work Breakdown</td>
<td>x</td>
<td></td>
</tr>
<tr>
<td>Financial Plan</td>
<td>x</td>
<td></td>
</tr>
<tr>
<td>Conclusion</td>
<td></td>
<td></td>
</tr>
<tr>
<td>References</td>
<td>x</td>
<td>x</td>
</tr>
</tbody>
</table>

Overall remarks
<table>
<thead>
<tr>
<th>Brief Description of What is Wanted</th>
</tr>
</thead>
<tbody>
<tr>
<td>Executive Summary</td>
</tr>
<tr>
<td>Background/Motivation</td>
</tr>
<tr>
<td>Goal, Requirements</td>
</tr>
<tr>
<td>Validation/Acceptance Tests</td>
</tr>
<tr>
<td>Solutions/Design Alternatives</td>
</tr>
<tr>
<td>System Level Overview</td>
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<tr>
<td>Assessment of Proposed Design</td>
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<tr>
<td>Feasibility Assessment</td>
</tr>
<tr>
<td>Gantt chart / Work Breakdown</td>
</tr>
<tr>
<td>Financial Plan</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>Evaluation Details</th>
</tr>
</thead>
<tbody>
<tr>
<td>Completeness</td>
</tr>
<tr>
<td>Argument</td>
</tr>
<tr>
<td>Presentation</td>
</tr>
</tbody>
</table>